

Beethoven Legacy Circle Information Card

"I want to seize fate by the throat."

Ludwig van Beethoven in a Letter to Dr. Franz Wegeler
November 16, 1801

- I've already included RSO in my estate plan through:
 - my will
 - a trust arrangement
 - an insurance policy
 - other _____

- As a visionary, I would like to be listed as a member of the Beethoven Legacy Circle to encourage others to do the same.

Please list my/our name as follows

- At the appropriate time, the RSO will be contacted by my legal counsel or a family member:

Name: _____

Address: _____

Phone: _____

- Please contact me regarding additional information on Planned Giving and leaving a legacy for the RSO:

Name: _____

Address: _____

Phone: _____

This information will be kept private and confidential except for listing your name if you have permission above.

(Reverse of Information card)

CHOOSE THE RIGHT GIFT TO MATCH YOUR PLANNED GIVING AND ESTATE PLANNING GOALS

If Your Goal is to:	Then You Can:	And Your Benefits Are:
Make a simple and easy gift to The Reading Symphony Orchestra	Just write a check made payable to the Reading Symphony Orchestra	An income tax deduction and an immediate impact for RSO
Avoid capital gains tax	Contribute appreciated stocks or bonds held more than one year	Income tax deduction and zero capital gains tax on the asset gifted
Make a large gift with little cost	Contribute a life insurance policy you no longer need	Current and possible future income tax deductions
Secure a lifetime income stream and create a hedge against inflation over the long term	Create a charitable remainder unitrust	A variable income for life and tax benefits
Secure a fixed life income while avoiding market risks	Establish a charitable gift annuity or annuity trust	Tax benefits and often a higher rate of return than other assets
Defer a gift until after your death	Put a bequest in your will or living trust (cash, specific property, or a share of the residue)	Estate tax deduction and keep assets in your name during your lifetime
Maximize heir's inheritance while benefiting RSO	Name RSCO as beneficiary of your retirement plan, leave other assets to family	Reduced estate and income tax

